

Professional Fee Forecast

MOM CA Investco LLC, et al.,

MOM CA Investco LLC, et al.,
Professional Fee Forecast
(\$ USD)

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Week ending (Fri)		Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	13-Week Total
I. Accrued Professional Fees								
Company Advisors								
	Role							
Robbin Itkin ¹	Independent Director	\$ 35,000	\$ -	\$ -	\$ -	\$ -	\$ 35,000	\$ 105,000
Buchalter	Legal Advisor	90,000	112,500	112,500	112,500	112,500	112,500	1,462,500
Potter Anderson & Corroon	Legal Advisor	80,000	80,000	80,000	80,000	80,000	80,000	1,040,000
Mark Shinderman/FTI	CRO	165,000	140,000	140,000	140,000	140,000	140,000	2,170,000
Stretto	Noticing Agent	15,000	15,000	15,000	15,000	15,000	15,000	195,000
Subtotal - Company Advisors		385,000	347,500	347,500	347,500	347,500	382,500	4,972,500
UCC Advisors								
TBD	Financial Advisor	-	-	-	-	-	-	-
TBD	Legal Advisor	-	-	-	-	-	-	-
Subtotal - UCC Advisors		-	-	-	-	-	-	-
Lender Advisors								
TBD	Financial Advisor	-	-	-	-	-	-	-
TBD	Legal Advisor	-	-	-	-	-	-	-
Subtotal - Lenders		-	-	-	-	-	-	-
Total Accrued Professional Fees		\$ 385,000	\$ 347,500	\$ 347,500	\$ 347,500	\$ 347,500	\$ 382,500	\$ 4,972,500

13-Week Cash Flow

Retreat at Laguna Villas, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Retreat at Laguna Villas, LLC

13-Week Cash Flow

(\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 249,506
Total Collections	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 19,193	\$ 249,506
Operating Disbursements														
Operating Expenses	\$ -	\$ -	\$ -	\$ 6,422	\$ -	\$ -	\$ -	\$ 6,422	\$ -	\$ -	\$ -	\$ 6,422	\$ -	\$ 19,265
Property Tax	-	-	-	-	41,612	-	-	-	-	-	-	-	-	41,612
Insurance	-	-	-	716	-	-	-	716	-	-	-	716	-	2,149
TOT	-	-	-	-	-	-	-	34,931	-	-	-	-	-	34,931
Hotel & Short Term Rental Management	-	-	-	4,990	-	-	-	4,990	-	-	-	4,990	-	14,970
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	4,464	-	4,464	-	4,464	-	4,464	-	4,464	-	4,464	-	26,786
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ -	\$ 4,464	\$ -	\$ 16,592	\$ 41,612	\$ 4,464	\$ -	\$ 51,523	\$ -	\$ 4,464	\$ -	\$ 16,592	\$ -	\$ 139,713
Total Operating Cash Flow	\$ 19,193	\$ 14,728	\$ 19,193	\$ 2,600	\$ (22,420)	\$ 14,728	\$ 19,193	\$ (32,331)	\$ 19,193	\$ 14,728	\$ 19,193	\$ 2,600	\$ 19,193	\$ 109,793
Beginning Cash balance	\$ -	\$ 19,193	\$ 33,921	\$ 53,114	\$ 55,714	\$ 33,295	\$ 48,023	\$ 67,216	\$ 34,885	\$ 54,078	\$ 68,807	\$ 87,999	\$ 90,600	\$ -
Total Operating Cash Flow	19,193	14,728	19,193	2,600	(22,420)	14,728	19,193	(32,331)	19,193	14,728	19,193	2,600	19,193	109,793
Ending cash balance	\$ 19,193	\$ 33,921	\$ 53,114	\$ 55,714	\$ 33,295	\$ 48,023	\$ 67,216	\$ 34,885	\$ 54,078	\$ 68,807	\$ 87,999	\$ 90,600	\$ 109,793	\$ 109,793

13-Week Cash Flow

Sunset Cove Villas, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Sunset Cove Villas, LLC
13-Week Cash Flow
(\$ USD)

	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
	3/14	3/21	3/28	4/4	4/11	4/18	4/25	5/2	5/9	5/16	5/23	5/30	6/6	
Collections														
Receipts	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 494,376
Total Collections	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 38,029	\$ 494,376
Operating Disbursements														
Operating Expenses	\$ -	\$ -	\$ -	\$ 14,813				\$ 14,813	\$ -	\$ -	\$ -	\$ 14,813	\$ -	\$ 44,438
Property Tax	-	-	-	-	84,082	-	-	-	-	-	-	-	-	84,082
Insurance	-	-	-	1,340	-	-	-	1,340	-	-	-	1,340	-	4,021
TOT	-	-	-	-	-	-	-	69,213	-	-	-	-	-	69,213
Hotel & Short Term Rental Management	-	-	-	9,888	-	-	-	9,888	-	-	-	9,888	-	29,663
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	4,464	-	4,464	-	4,464	-	4,464	-	4,464	-	4,464	-	26,786
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ -	\$ 4,464	\$ -	\$ 30,505	\$ 84,082	\$ 4,464	\$ -	\$ 99,718	\$ -	\$ 4,464	\$ -	\$ 30,505	\$ -	\$ 258,203
Total Operating Cash Flow	\$ 38,029	\$ 33,565	\$ 38,029	\$ 7,524	\$ (46,053)	\$ 33,565	\$ 38,029	\$ (61,689)	\$ 38,029	\$ 33,565	\$ 38,029	\$ 7,524	\$ 38,029	\$ 236,173
Beginning Cash balance	\$ -	\$ 38,029	\$ 71,594	\$ 109,622	\$ 117,146	\$ 71,093	\$ 104,658	\$ 142,687	\$ 80,998	\$ 119,027	\$ 152,591	\$ 190,620	\$ 198,144	\$ -
Total Operating Cash Flow	38,029	33,565	38,029	7,524	(46,053)	33,565	38,029	(61,689)	38,029	33,565	38,029	7,524	38,029	236,173
Ending cash balance	\$ 38,029	\$ 71,594	\$ 109,622	\$ 117,146	\$ 71,093	\$ 104,658	\$ 142,687	\$ 80,998	\$ 119,027	\$ 152,591	\$ 190,620	\$ 198,144	\$ 236,173	\$ 236,173

13-Week Cash Flow

Duplex at Sleepy Hollow, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Duplex at Sleepy Hollow, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 51,744
Total Collections	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 3,980	\$ 51,744
Operating Disbursements														
Operating Expenses	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 366	\$ 4,755
Property Tax	-	-	-	-	13,280	-	-	-	-	-	-	-	-	13,280
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	7,244	-	-	-	-	-	7,244
Hotel & Short Term Rental Management	-	-	-	1,035	-	-	-	1,035	-	-	-	1,035	-	3,105
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	1,116	-	1,116	-	1,116	-	1,116	-	1,116	-	1,116	-	6,696
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 366	\$ 1,482	\$ 366	\$ 2,517	\$ 13,646	\$ 1,482	\$ 366	\$ 9,761	\$ 366	\$ 1,482	\$ 366	\$ 2,517	\$ 366	\$ 35,080
Total Operating Cash Flow	\$ 3,615	\$ 2,499	\$ 3,615	\$ 1,464	\$ (9,666)	\$ 2,499	\$ 3,615	\$ (5,780)	\$ 3,615	\$ 2,499	\$ 3,615	\$ 1,464	\$ 3,615	\$ 16,664
Beginning Cash balance	\$ -	\$ 3,615	\$ 6,113	\$ 9,728	\$ 11,191	\$ 1,526	\$ 4,024	\$ 7,639	\$ 1,858	\$ 5,473	\$ 7,971	\$ 11,586	\$ 13,049	\$ -
Total Operating Cash Flow	3,615	2,499	3,615	1,464	(9,666)	2,499	3,615	(5,780)	3,615	2,499	3,615	1,464	3,615	16,664
Ending cash balance	\$ 3,615	\$ 6,113	\$ 9,728	\$ 11,191	\$ 1,526	\$ 4,024	\$ 7,639	\$ 1,858	\$ 5,473	\$ 7,971	\$ 11,586	\$ 13,049	\$ 16,664	\$ 16,664

13-Week Cash Flow

Cliff Drive Properties DE, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Cliff Drive Properties DE, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Collections	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements														
Operating Expenses	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	\$ 17	223
Property Tax	-	-	-	-	34,654	-	-	-	-	-	-	-	-	34,654
Insurance	-	-	-	1,738	-	-	-	1,738	-	-	-	1,738	-	5,213
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 17	\$ 17	\$ 17	\$ 1,755	\$ 34,671	\$ 17	\$ 17	\$ 1,755	\$ 17	\$ 17	\$ 17	\$ 1,755	\$ 17	\$ 40,090
Total Operating Cash Flow	\$ (17)	\$ (17)	\$ (17)	\$ (1,755)	\$ (34,671)	\$ (17)	\$ (17)	\$ (1,755)	\$ (17)	\$ (17)	\$ (17)	\$ (1,755)	\$ (17)	\$ (40,090)
Beginning Cash balance	\$ -	\$ (17)	\$ (34)	\$ (51)	\$ (1,806)	\$ (36,477)	\$ (36,494)	\$ (36,511)	\$ (38,266)	\$ (38,283)	\$ (38,301)	\$ (38,318)	\$ (40,073)	\$ -
Total Operating Cash Flow	(17)	(17)	(17)	(1,755)	(34,671)	(17)	(17)	(1,755)	(17)	(17)	(17)	(1,755)	(17)	(40,090)
Ending cash balance	\$ (17)	\$ (34)	\$ (51)	\$ (1,806)	\$ (36,477)	\$ (36,494)	\$ (36,511)	\$ (38,266)	\$ (38,283)	\$ (38,301)	\$ (38,318)	\$ (40,073)	\$ (40,090)	\$ (40,090)

13-Week Cash Flow

694 NCH Apartments, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

694 NCH Apartments, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Collections	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements														
Operating Expenses	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 3,380
Property Tax	-	-	-	-	26,134	-	-	-	-	-	-	-	-	26,134
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 260	\$ 260	\$ 260	\$ 260	\$ 26,394	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 260	\$ 29,514
Total Operating Cash Flow	\$ (260)	\$ (260)	\$ (260)	\$ (260)	\$ (26,394)	\$ (260)	\$ (260)	\$ (260)	\$ (260)	\$ (260)	\$ (260)	\$ (260)	\$ (260)	\$ (29,514)
Beginning Cash balance	\$ -	\$ (260)	\$ (520)	\$ (780)	\$ (1,040)	\$ (27,434)	\$ (27,694)	\$ (27,954)	\$ (28,214)	\$ (28,474)	\$ (28,734)	\$ (28,994)	\$ (29,254)	\$ -
Total Operating Cash Flow	(260)	(260)	(260)	(260)	(26,394)	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(260)	(29,514)
Ending cash balance	\$ (260)	\$ (520)	\$ (780)	\$ (1,040)	\$ (27,434)	\$ (27,694)	\$ (27,954)	\$ (28,214)	\$ (28,474)	\$ (28,734)	\$ (28,994)	\$ (29,254)	\$ (29,514)	\$ (29,514)

13-Week Cash Flow

Heisler Laguna, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Heisler Laguna, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ 11,752	\$ -	\$ -	\$ -	\$ 11,752	\$ -	\$ -	\$ -	\$ 11,752	\$ -	\$ 35,255
Total Collections	\$ -	\$ -	\$ -	\$ 11,752	\$ -	\$ -	\$ -	\$ 11,752	\$ -	\$ -	\$ -	\$ 11,752	\$ -	\$ 35,255
Operating Disbursements														
Operating Expenses	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,119	\$ 27,543
Property Tax	-	-	-	-	152,446	-	-	-	-	-	-	-	-	152,446
Insurance	-	-	-	657	-	-	-	657	-	-	-	657	-	1,970
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,775	\$ 154,565	\$ 2,119	\$ 2,119	\$ 2,775	\$ 2,119	\$ 2,119	\$ 2,119	\$ 2,775	\$ 2,119	\$ 181,959
Total Operating Cash Flow	\$ (2,119)	\$ (2,119)	\$ (2,119)	\$ 8,976	\$ (154,565)	\$ (2,119)	\$ (2,119)	\$ 8,976	\$ (2,119)	\$ (2,119)	\$ (2,119)	\$ 8,976	\$ (2,119)	\$ (146,704)
Beginning Cash balance	\$ -	\$ (2,119)	\$ (4,237)	\$ (6,356)	\$ 2,620	\$ (151,945)	\$ (154,063)	\$ (156,182)	\$ (147,206)	\$ (149,324)	\$ (151,443)	\$ (153,562)	\$ (144,585)	\$ -
Total Operating Cash Flow	(2,119)	(2,119)	(2,119)	8,976	(154,565)	(2,119)	(2,119)	8,976	(2,119)	(2,119)	(2,119)	8,976	(2,119)	(146,704)
Ending cash balance	\$ (2,119)	\$ (4,237)	\$ (6,356)	\$ 2,620	\$ (151,945)	\$ (154,063)	\$ (156,182)	\$ (147,206)	\$ (149,324)	\$ (151,443)	\$ (153,562)	\$ (144,585)	\$ (146,704)	\$ (146,704)

13-Week Cash Flow

Laguna Festival Center, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Laguna Festival Center, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ 28,785	\$ -	\$ -	\$ -	\$ 28,785	\$ -	\$ -	\$ -	\$ 28,785	\$ -	\$ 86,356
Total Collections	\$ -	\$ -	\$ -	\$ 28,785	\$ -	\$ -	\$ -	\$ 28,785	\$ -	\$ -	\$ -	\$ 28,785	\$ -	\$ 86,356
Operating Disbursements														
Operating Expenses	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 15,662
Property Tax	-	-	-	-	60,592	-	-	-	-	-	-	-	-	60,592
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 61,797	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 1,205	\$ 76,254
Total Operating Cash Flow	\$ (1,205)	\$ (1,205)	\$ (1,205)	\$ 27,581	\$ (61,797)	\$ (1,205)	\$ (1,205)	\$ 27,581	\$ (1,205)	\$ (1,205)	\$ (1,205)	\$ 27,581	\$ (1,205)	\$ 10,102
Beginning Cash balance	\$ -	\$ (1,205)	\$ (2,410)	\$ (3,614)	\$ 23,966	\$ (37,830)	\$ (39,035)	\$ (40,240)	\$ (12,659)	\$ (13,864)	\$ (15,069)	\$ (16,274)	\$ 11,307	\$ -
Total Operating Cash Flow	(1,205)	(1,205)	(1,205)	27,581	(61,797)	(1,205)	(1,205)	27,581	(1,205)	(1,205)	(1,205)	27,581	(1,205)	10,102
Ending cash balance	\$ (1,205)	\$ (2,410)	\$ (3,614)	\$ 23,966	\$ (37,830)	\$ (39,035)	\$ (40,240)	\$ (12,659)	\$ (13,864)	\$ (15,069)	\$ (16,274)	\$ 11,307	\$ 10,102	\$ 10,102

13-Week Cash Flow

891 Laguna Canyon Road, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

891 Laguna Canyon Road, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ 1,144	\$ -	\$ -	\$ -	\$ 1,144	\$ -	\$ -	\$ -	\$ 1,144	\$ -	\$ 3,433
Total Collections	\$ -	\$ -	\$ -	\$ 1,144	\$ -	\$ -	\$ -	\$ 1,144	\$ -	\$ -	\$ -	\$ 1,144	\$ -	\$ 3,433
Operating Disbursements														
Operating Expenses	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 380	\$ 4,944
Property Tax	-	-	-	-	34,619	-	-	-	-	-	-	-	-	34,619
Insurance	-	-	-	18,117	-	-	-	18,117	-	-	-	18,117	-	54,352
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 380	\$ 380	\$ 380	\$ 18,498	\$ 34,999	\$ 380	\$ 380	\$ 18,498	\$ 380	\$ 380	\$ 380	\$ 18,498	\$ 380	\$ 93,915
Total Operating Cash Flow	\$ (380)	\$ (380)	\$ (380)	\$ (17,353)	\$ (34,999)	\$ (380)	\$ (380)	\$ (17,353)	\$ (380)	\$ (380)	\$ (380)	\$ (17,353)	\$ (380)	\$ (90,482)
Beginning Cash balance	\$ -	\$ (380)	\$ (761)	\$ (1,141)	\$ (18,494)	\$ (53,493)	\$ (53,874)	\$ (54,254)	\$ (71,607)	\$ (71,988)	\$ (72,368)	\$ (72,748)	\$ (90,102)	\$ -
Total Operating Cash Flow	(380)	(380)	(380)	(17,353)	(34,999)	(380)	(380)	(17,353)	(380)	(380)	(380)	(17,353)	(380)	(90,482)
Ending cash balance	\$ (380)	\$ (761)	\$ (1,141)	\$ (18,494)	\$ (53,493)	\$ (53,874)	\$ (54,254)	\$ (71,607)	\$ (71,988)	\$ (72,368)	\$ (72,748)	\$ (90,102)	\$ (90,482)	\$ (90,482)

13-Week Cash Flow

777 at Laguna, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

777 at Laguna, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ 11,615	\$ -	\$ -	\$ -	\$ 11,615	\$ -	\$ -	\$ -	\$ 11,615	\$ -	\$ 34,844
Total Collections	\$ -	\$ -	\$ -	\$ 11,615	\$ -	\$ -	\$ -	\$ 11,615	\$ -	\$ -	\$ -	\$ 11,615	\$ -	\$ 34,844
Operating Disbursements														
Operating Expenses	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 41,556
Property Tax	-	-	-	-	32,663	-	-	-	-	-	-	-	-	32,663
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 35,859	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 3,197	\$ 74,219
Total Operating Cash Flow	\$ (3,197)	\$ (3,197)	\$ (3,197)	\$ 8,418	\$ (35,859)	\$ (3,197)	\$ (3,197)	\$ 8,418	\$ (3,197)	\$ (3,197)	\$ (3,197)	\$ 8,418	\$ (3,197)	\$ (39,375)
Beginning Cash balance	\$ -	\$ (3,197)	\$ (6,393)	\$ (9,590)	\$ (1,172)	\$ (37,031)	\$ (40,228)	\$ (43,424)	\$ (35,006)	\$ (38,203)	\$ (41,400)	\$ (44,596)	\$ (36,178)	\$ -
Total Operating Cash Flow	(3,197)	(3,197)	(3,197)	8,418	(35,859)	(3,197)	(3,197)	8,418	(3,197)	(3,197)	(3,197)	8,418	(3,197)	(39,375)
Ending cash balance	\$ (3,197)	\$ (6,393)	\$ (9,590)	\$ (1,172)	\$ (37,031)	\$ (40,228)	\$ (43,424)	\$ (35,006)	\$ (38,203)	\$ (41,400)	\$ (44,596)	\$ (36,178)	\$ (39,375)	\$ (39,375)

13-Week Cash Flow

Laguna Art District Complex, LLC

Laguna Art District Complex, LLC
 13-Week Cash Flow
 (\$ USD)

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ 44,706	\$ -	\$ -	\$ -	\$ 44,706	\$ -	\$ -	\$ -	\$ 44,706	\$ -	\$ 134,118
Total Collections	\$ -	\$ -	\$ -	\$ 44,706	\$ -	\$ -	\$ -	\$ 44,706	\$ -	\$ -	\$ -	\$ 44,706	\$ -	\$ 134,118
Operating Disbursements														
Operating Expenses	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 8,199
Property Tax	-	-	-	-	5,975	-	-	-	-	-	-	-	-	5,975
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 631	\$ 631	\$ 631	\$ 631	\$ 6,606	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 631	\$ 14,174
Total Operating Cash Flow	\$ (631)	\$ (631)	\$ (631)	\$ 44,075	\$ (6,606)	\$ (631)	\$ (631)	\$ 44,075	\$ (631)	\$ (631)	\$ (631)	\$ 44,075	\$ (631)	\$ 119,944
Beginning Cash balance	\$ -	\$ (631)	\$ (1,261)	\$ (1,892)	\$ 42,183	\$ 35,577	\$ 34,947	\$ 34,316	\$ 78,391	\$ 77,761	\$ 77,130	\$ 76,499	\$ 120,575	\$ -
Total Operating Cash Flow	(631)	(631)	(631)	44,075	(6,606)	(631)	(631)	44,075	(631)	(631)	(631)	44,075	(631)	119,944
Ending cash balance	\$ (631)	\$ (1,261)	\$ (1,892)	\$ 42,183	\$ 35,577	\$ 34,947	\$ 34,316	\$ 78,391	\$ 77,761	\$ 77,130	\$ 76,499	\$ 120,575	\$ 119,944	\$ 119,944

13-Week Cash Flow

Tesoro Redlands DE, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Tesoro Redlands DE, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ 331,489	\$ -	\$ -	\$ -	\$ 331,489	\$ -	\$ -	\$ -	\$ 331,489	\$ -	\$ 994,466
Total Collections	\$ -	\$ -	\$ -	\$ 331,489	\$ -	\$ -	\$ -	\$ 331,489	\$ -	\$ -	\$ -	\$ 331,489	\$ -	\$ 994,466
Operating Disbursements														
Operating Expenses	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 15,292	\$ 198,798
Property Tax	-	-	-	-	191,961	-	-	-	-	-	-	-	-	191,961
Insurance	1,076	1,076	1,076	1,076	1,076	1,076	1,076	1,076	1,076	1,076	1,076	1,076	1,076	13,989
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	9,945	-	-	-	9,945	-	-	-	9,945	-	29,834
Payroll	-	15,638	-	15,638	-	15,638	-	15,638	-	15,638	-	15,638	-	93,827
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 16,368	\$ 32,006	\$ 16,368	\$ 41,951	\$ 208,329	\$ 32,006	\$ 16,368	\$ 41,951	\$ 16,368	\$ 32,006	\$ 16,368	\$ 41,951	\$ 16,368	\$ 528,409
Total Operating Cash Flow	\$ (16,368)	\$ (32,006)	\$ (16,368)	\$ 289,538	\$ (208,329)	\$ (32,006)	\$ (16,368)	\$ 289,538	\$ (16,368)	\$ (32,006)	\$ (16,368)	\$ 289,538	\$ (16,368)	\$ 466,057
Beginning Cash balance	\$ -	\$ (16,368)	\$ (48,374)	\$ (64,743)	\$ 224,795	\$ 16,467	\$ (15,539)	\$ (31,908)	\$ 257,630	\$ 241,262	\$ 209,256	\$ 192,888	\$ 482,426	\$ -
Total Operating Cash Flow	(16,368)	(32,006)	(16,368)	289,538	(208,329)	(32,006)	(16,368)	289,538	(16,368)	(32,006)	(16,368)	289,538	(16,368)	466,057
Ending cash balance	\$ (16,368)	\$ (48,374)	\$ (64,743)	\$ 224,795	\$ 16,467	\$ (15,539)	\$ (31,908)	\$ 257,630	\$ 241,262	\$ 209,256	\$ 192,888	\$ 482,426	\$ 466,057	\$ 466,057

13-Week Cash Flow

Aryabhata Group LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Aryabhata Group, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Collections	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements														
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	-	-	-	670	-	-	-	670	-	-	-	670	-	2,011
Property Tax	-	-	-	-	253,081	-	-	-	-	-	-	-	-	253,081
Insurance	-	-	-	1,548	-	-	-	1,548	-	-	-	1,548	-	4,644
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ -	\$ -	\$ -	\$ 2,218	\$ 253,081	\$ -	\$ -	\$ 2,218	\$ -	\$ -	\$ -	\$ 2,218	\$ -	\$ 259,736
Total Operating Cash Flow	\$ -	\$ -	\$ -	\$ (2,218)	\$ (253,081)	\$ -	\$ -	\$ (2,218)	\$ -	\$ -	\$ -	\$ (2,218)	\$ -	\$ (259,736)
Beginning Cash balance	\$ -	\$ -	\$ -	\$ -	\$ (2,218)	\$ (255,299)	\$ (255,299)	\$ (255,299)	\$ (257,517)	\$ (257,517)	\$ (257,517)	\$ (257,517)	\$ (259,736)	\$ -
Total Operating Cash Flow	-	-	-	(2,218)	(253,081)	-	-	(2,218)	-	-	-	(2,218)	-	(259,736)
Ending cash balance	\$ -	\$ -	\$ -	\$ (2,218)	\$ (255,299)	\$ (255,299)	\$ (255,299)	\$ (257,517)	\$ (257,517)	\$ (257,517)	\$ (257,517)	\$ (259,736)	\$ (259,736)	\$ (259,736)

13-Week Cash Flow

Hotel Laguna, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Hotel Laguna, LLC
13-Week Cash Flow
(\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 2,669,816
Total Collections	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 205,370	\$ 2,669,816
Operating Disbursements														
Operating Expenses	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 68,931	\$ 896,098
Property Tax	-	-	-	-	160,143	-	-	-	-	-	-	-	-	160,143
Insurance	-	-	-	9,499	-	-	-	9,499	-	-	-	9,499	-	28,496
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	187,500	-	187,500	-	187,500	-	187,500	-	187,500	-	187,500	-	1,125,000
Tips	20,537	20,537	20,537	20,537	20,537	20,537	20,537	20,537	20,537	20,537	20,537	20,537	20,537	266,982
Ground Lease payment	-	-	-	250,000	-	-	-	250,000	-	-	-	250,000	-	750,000
Total Operating Disbursements	\$ 89,468	\$ 276,968	\$ 89,468	\$ 536,466	\$ 249,610	\$ 276,968	\$ 89,468	\$ 536,466	\$ 89,468	\$ 276,968	\$ 89,468	\$ 536,466	\$ 89,468	\$ 3,226,719
Total Operating Cash Flow	\$ 115,903	\$ (71,597)	\$ 115,903	\$ (331,096)	\$ (44,240)	\$ (71,597)	\$ 115,903	\$ (331,096)	\$ 115,903	\$ (71,597)	\$ 115,903	\$ (331,096)	\$ 115,903	\$ (556,903)
Beginning Cash balance	\$ -	\$ 115,903	\$ 44,306	\$ 160,208	\$ (170,888)	\$ (215,127)	\$ (286,725)	\$ (170,822)	\$ (501,918)	\$ (386,015)	\$ (457,612)	\$ (341,710)	\$ (672,805)	\$ -
Total Operating Cash Flow	115,903	(71,597)	115,903	(331,096)	(44,240)	(71,597)	115,903	(331,096)	115,903	(71,597)	115,903	(331,096)	115,903	(556,903)
Ending cash balance	\$ 115,903	\$ 44,306	\$ 160,208	\$ (170,888)	\$ (215,127)	\$ (286,725)	\$ (170,822)	\$ (501,918)	\$ (386,015)	\$ (457,612)	\$ (341,710)	\$ (672,805)	\$ (556,903)	\$ (556,903)

13-Week Cash Flow

4110 West 3rd Street DE, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

4110 West 3rd Street DE, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Collections	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements														
Operating Expenses	\$ -	\$ -	\$ -	\$ 72	\$ -	\$ -	\$ -	\$ 72	\$ -	\$ -	\$ -	\$ 72	\$ -	\$ 216
Property Tax	-	-	-	-	38,645	-	-	-	-	-	-	-	-	38,645
Insurance	-	-	-	592	-	-	-	592	-	-	-	592	-	1,775
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ -	\$ -	\$ -	\$ 664	\$ 38,645	\$ -	\$ -	\$ 664	\$ -	\$ -	\$ -	\$ 664	\$ -	\$ 40,636
Total Operating Cash Flow	\$ -	\$ -	\$ -	\$ (664)	\$ (38,645)	\$ -	\$ -	\$ (664)	\$ -	\$ -	\$ -	\$ (664)	\$ -	\$ (40,636)
Beginning Cash balance	\$ -	\$ -	\$ -	\$ -	\$ (664)	\$ (39,308)	\$ (39,308)	\$ (39,308)	\$ (39,972)	\$ (39,972)	\$ (39,972)	\$ (39,972)	\$ (40,636)	\$ -
Total Operating Cash Flow	-	-	-	(664)	(38,645)	-	-	(664)	-	-	-	(664)	-	(40,636)
Ending cash balance	\$ -	\$ -	\$ -	\$ (664)	\$ (39,308)	\$ (39,308)	\$ (39,308)	\$ (39,972)	\$ (39,972)	\$ (39,972)	\$ (39,972)	\$ (40,636)	\$ (40,636)	\$ (40,636)

13-Week Cash Flow

314 S. Harvard DE, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

314 S. Harvard DE, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Collections	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements														
Operating Expenses	\$ -	\$ -	\$ -	\$ 118	\$ -	\$ -	\$ -	\$ 118	\$ -	\$ -	\$ -	\$ 118	\$ -	\$ 354
Property Tax	-	-	-	-	17,470	-	-	-	-	-	-	-	-	17,470
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ -	\$ -	\$ -	\$ 118	\$ 17,470	\$ -	\$ -	\$ 118	\$ -	\$ -	\$ -	\$ 118	\$ -	\$ 17,824
Total Operating Cash Flow	\$ -	\$ -	\$ -	\$ (118)	\$ (17,470)	\$ -	\$ -	\$ (118)	\$ -	\$ -	\$ -	\$ (118)	\$ -	\$ (17,824)
Beginning Cash balance	\$ -	\$ -	\$ -	\$ -	\$ (118)	\$ (17,588)	\$ (17,588)	\$ (17,588)	\$ (17,706)	\$ (17,706)	\$ (17,706)	\$ (17,706)	\$ (17,824)	\$ -
Total Operating Cash Flow	-	-	-	(118)	(17,470)	-	-	(118)	-	-	-	(118)	-	(17,824)
Ending cash balance	\$ -	\$ -	\$ -	\$ (118)	\$ (17,588)	\$ (17,588)	\$ (17,588)	\$ (17,706)	\$ (17,706)	\$ (17,706)	\$ (17,706)	\$ (17,824)	\$ (17,824)	\$ (17,824)

13-Week Cash Flow

Laguna HI, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Laguna HI, LLC
13-Week Cash Flow
(\$ USD)

	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
	3/14	3/21	3/28	4/4	4/11	4/18	4/25	5/2	5/9	5/16	5/23	5/30	6/6	
Collections														
Receipts	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 697,975
Total Collections	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 53,690	\$ 697,975
Operating Disbursements														
Operating Expenses	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 6,351	\$ 82,568
Property Tax	-	-	-	-	114,822	-	-	-	-	-	-	-	-	114,822
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	97,717	-	-	-	-	-	97,717
Hotel & Short Term Rental Management	-	-	-	13,960	-	-	-	13,960	-	-	-	13,960	-	41,879
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	29,018	-	29,018	-	29,018	-	29,018	-	29,018	-	29,018	-	174,107
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 6,351	\$ 35,369	\$ 6,351	\$ 49,329	\$ 121,173	\$ 35,369	\$ 6,351	\$ 147,046	\$ 6,351	\$ 35,369	\$ 6,351	\$ 49,329	\$ 6,351	\$ 511,093
Total Operating Cash Flow	\$ 47,339	\$ 18,321	\$ 47,339	\$ 4,362	\$ (67,483)	\$ 18,321	\$ 47,339	\$ (93,356)	\$ 47,339	\$ 18,321	\$ 47,339	\$ 4,362	\$ 47,339	\$ 186,882
Beginning Cash balance	\$ -	\$ 47,339	\$ 65,660	\$ 112,999	\$ 117,361	\$ 49,878	\$ 68,199	\$ 115,538	\$ 22,182	\$ 69,521	\$ 87,843	\$ 135,182	\$ 139,543	\$ -
Total Operating Cash Flow	47,339	18,321	47,339	4,362	(67,483)	18,321	47,339	(93,356)	47,339	18,321	47,339	4,362	47,339	186,882
Ending cash balance	\$ 47,339	\$ 65,660	\$ 112,999	\$ 117,361	\$ 49,878	\$ 68,199	\$ 115,538	\$ 22,182	\$ 69,521	\$ 87,843	\$ 135,182	\$ 139,543	\$ 186,882	\$ 186,882

13-Week Cash Flow

Laguna HW, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

Laguna HW, LLC
13-Week Cash Flow
(\$ USD)

	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
	3/14	3/21	3/28	4/4	4/11	4/18	4/25	5/2	5/9	5/16	5/23	5/30	6/6	
Collections														
Receipts	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 204,977
Total Collections	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 15,767	\$ 204,977
Operating Disbursements														
Operating Expenses	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 2,818	\$ 36,628
Property Tax	-	-	-	-	45,273	-	-	-	-	-	-	-	-	45,273
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	28,697	-	-	-	-	-	28,697
Hotel & Short Term Rental Management	-	-	-	4,100	-	-	-	4,100	-	-	-	4,100	-	12,299
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	7,813	-	7,813	-	7,813	-	7,813	-	7,813	-	7,813	-	46,875
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 2,818	\$ 10,630	\$ 2,818	\$ 14,730	\$ 48,090	\$ 10,630	\$ 2,818	\$ 43,427	\$ 2,818	\$ 10,630	\$ 2,818	\$ 14,730	\$ 2,818	\$ 169,772
Total Operating Cash Flow	\$ 12,950	\$ 5,137	\$ 12,950	\$ 1,038	\$ (32,323)	\$ 5,137	\$ 12,950	\$ (27,659)	\$ 12,950	\$ 5,137	\$ 12,950	\$ 1,038	\$ 12,950	\$ 35,205
Beginning Cash balance	\$ -	\$ 12,950	\$ 18,087	\$ 31,037	\$ 32,075	\$ (248)	\$ 4,890	\$ 17,840	\$ (9,819)	\$ 3,130	\$ 8,268	\$ 21,218	\$ 22,256	\$ -
Total Operating Cash Flow	12,950	5,137	12,950	1,038	(32,323)	5,137	12,950	(27,659)	12,950	5,137	12,950	1,038	12,950	35,205
Ending cash balance	\$ 12,950	\$ 18,087	\$ 31,037	\$ 32,075	\$ (248)	\$ 4,890	\$ 17,840	\$ (9,819)	\$ 3,130	\$ 8,268	\$ 21,218	\$ 22,256	\$ 35,205	\$ 35,205

13-Week Cash Flow

The Masters Building, LLC

The Masters Building, LLC
 13-Week Cash Flow
 (\$ USD)

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ 53,443	\$ -	\$ -	\$ -	\$ 53,443	\$ -	\$ -	\$ -	\$ 53,443	\$ -	\$ -	\$ -	\$ -	\$ 160,330
Total Collections	\$ 53,443	\$ -	\$ -	\$ -	\$ 53,443	\$ -	\$ -	\$ -	\$ 53,443	\$ -	\$ -	\$ -	\$ -	\$ 160,330
Operating Disbursements														
Operating Expenses	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 721	\$ 9,369
Property Tax	-	-	-	-	53,266	-	-	-	-	-	-	-	-	53,266
Insurance	-	-	-	684	-	-	-	684	-	-	-	684	-	2,052
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ 721	\$ 721	\$ 721	\$ 1,405	\$ 53,986	\$ 721	\$ 721	\$ 1,405	\$ 721	\$ 721	\$ 721	\$ 1,405	\$ 721	\$ 64,687
Total Operating Cash Flow	\$ 52,723	\$ (721)	\$ (721)	\$ (1,405)	\$ (543)	\$ (721)	\$ (721)	\$ (1,405)	\$ 52,723	\$ (721)	\$ (721)	\$ (1,405)	\$ (721)	\$ 95,643
Beginning Cash balance	\$ -	\$ 52,723	\$ 52,002	\$ 51,281	\$ 49,876	\$ 49,333	\$ 48,613	\$ 47,892	\$ 46,487	\$ 99,210	\$ 98,489	\$ 97,768	\$ 96,363	\$ -
Total Operating Cash Flow	52,723	(721)	(721)	(1,405)	(543)	(721)	(721)	(1,405)	52,723	(721)	(721)	(1,405)	(721)	95,643
Ending cash balance	\$ 52,723	\$ 52,002	\$ 51,281	\$ 49,876	\$ 49,333	\$ 48,613	\$ 47,892	\$ 46,487	\$ 99,210	\$ 98,489	\$ 97,768	\$ 96,363	\$ 95,643	\$ 95,643

13-Week Cash Flow

837 Park Avenue, LLC

DRAFT - SUBJECT TO MATERIAL CHANGE | CONFIDENTIAL

837 Park Avenue, LLC
 13-Week Cash Flow
 (\$ USD)

	Week 1 3/14	Week 2 3/21	Week 3 3/28	Week 4 4/4	Week 5 4/11	Week 6 4/18	Week 7 4/25	Week 8 5/2	Week 9 5/9	Week 10 5/16	Week 11 5/23	Week 12 5/30	Week 13 6/6	Total
Collections														
Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Collections	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements														
Operating Expenses	\$ -	\$ -	\$ -	\$ 105	\$ -	\$ -	\$ -	\$ 105	\$ -	\$ -	\$ -	\$ 105	\$ -	\$ 316
Property Tax	-	-	-	-	3,246	-	-	-	-	-	-	-	-	3,246
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hotel & Short Term Rental Management	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tips	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Lease payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	\$ -	\$ -	\$ -	\$ 105	\$ 3,246	\$ -	\$ -	\$ 105	\$ -	\$ -	\$ -	\$ 105	\$ -	\$ 3,562
Total Operating Cash Flow	\$ -	\$ -	\$ -	\$ (105)	\$ (3,246)	\$ -	\$ -	\$ (105)	\$ -	\$ -	\$ -	\$ (105)	\$ -	\$ (3,562)
Beginning Cash balance	\$ -	\$ -	\$ -	\$ -	\$ (105)	\$ (3,352)	\$ (3,352)	\$ (3,352)	\$ (3,457)	\$ (3,457)	\$ (3,457)	\$ (3,457)	\$ (3,562)	\$ -
Total Operating Cash Flow	-	-	-	(105)	(3,246)	-	-	(105)	-	-	-	(105)	-	(3,562)
Ending cash balance	\$ -	\$ -	\$ -	\$ (105)	\$ (3,352)	\$ (3,352)	\$ (3,352)	\$ (3,457)	\$ (3,457)	\$ (3,457)	\$ (3,457)	\$ (3,562)	\$ (3,562)	\$ (3,562)