



LEGEND		
		Approx. Amount Outstanding (as of September 24, 2025)
ABL Facility	U.S. Borrower	\$133,500,000 (term loans)
	Foreign Borrower	\$93,400,000 (L/C)
	Guarantor	
First Lien Term Loan Facility	Borrower	\$3,862,000,000 (term loans)
	Guarantor	\$641,200,000 (term loans)
		\$100,000,000 (L/C)
Side-Car Term Loans	Guarantor	\$250,000,000
Second Lien Term Loans	Borrower	\$540,000,000
	Guarantor	
Carnaby II (CarVal)	Borrower	\$60,000,000
	Guarantor	
Carnaby III (CarVal)	Borrower	\$100,000,000
	Guarantor	
Patterson Facility (Evolution)	Borrower	\$120,000,000
	Guarantor	
Starlight Facility (Evolution)	Borrower	\$110,000,000
	Guarantor	
Broad Street Facility (Aequum)	Borrower	\$44,000,000
	Guarantor	
Global Assets Facility (Aequum)	Borrower	\$33,000,000
	Guarantor	
Onnet Leases (Carnaby FA and Carnaby IV)	Borrower	\$1,880,000,000
	Guarantor	
Debtor Entity		N/A
Non-Debtor Entity		N/A
Liquidated or Liquidation in Progress		N/A

