

**Debtors' Prepetition Obligations**  
USD in Millions

As of April 16, 2026

Debt Instrument	Agent / Lender	Rate	Maturity	Borrowers / Issuers	Guarantors / Obligors	Security	Amount Outstanding
<i>Secured Debt:</i>							
<b>Revolving Credit Facility</b> (\$3,250M)	JPMorgan Chase Bank, N.A. (Agent)	5 + 1.625% <sup>(1)</sup>	10/27/2026	QVC, Inc., QVC Global Corporate Holdings, LLC	RCF Credit Group Guarantors (17 QVC, Inc. subsidiaries) <sup>(2)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)(4)</sup>	\$ 2,900.0 <sup>(5)</sup>
<b>Outstanding Letters of Credit</b> (\$450M)	JPMorgan Chase Bank, N.A. (Agent)	n/a	10/27/2026	QVC, Inc., QVC Global Corporate Holdings, LLC	RCF Credit Group Guarantors (17 QVC, Inc. subsidiaries) <sup>(2)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)(4)</sup>	235.0 <sup>(6)</sup>
<b>4.750% QVC, Inc. Notes Due 2027</b>	U.S. Bank National Association (Trustee)	4.750%	02/15/2027	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	44.0 <sup>(8)</sup>
<b>4.375% QVC, Inc. Notes Due 2028</b>	U.S. Bank National Association (Trustee)	4.375%	09/01/2028	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	72.0 <sup>(8)</sup>
<b>6.875% QVC, Inc. Notes Due 2029</b>	U.S. Bank National Association (Trustee)	6.875%	04/15/2029	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	605.0 <sup>(8)</sup>
<b>5.450% QVC, Inc. Notes Due 2034</b>	U.S. Bank National Association (Trustee)	5.450%	08/15/2034	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	400.0
<b>5.950% QVC, Inc. Notes Due 2043</b>	U.S. Bank National Association (Trustee)	5.950%	03/15/2043	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	300.0
<b>6.375% QVC, Inc. Notes Due 2067<sup>(9)</sup></b>	U.S. Bank National Association (Trustee)	6.375%	09/13/2067	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	225.0
<b>6.250% QVC, Inc. Notes Due 2068<sup>(9)</sup></b>	U.S. Bank National Association (Trustee)	6.250%	11/26/2068	QVC, Inc.	QVC, Inc. Notes Indentures Credit Group Guarantors (18 QVC, Inc. subsidiaries) <sup>(7)</sup>	First-priority lien on QVC, Inc. equity <sup>(3)</sup>	500.0
<b>Total Secured Debt</b>							<b>\$ 5,046.0</b>
<i>Unsecured Debt:</i>							
<b>8.500% LINTA Notes Due 2029</b>	The Bank of New York Mellon Trust Company, N.A. (Trustee)	8.500%	07/15/2029	Liberty Interactive LLC (d/b/a LINTA)	None	Unsecured <sup>(10)</sup>	287.0 <sup>(11)</sup>
<b>4.000% LINTA Exchangeable Notes Due 2029<sup>(12)</sup></b>	The Bank of New York Mellon Trust Company, N.A. (Trustee)	4.000%	11/15/2029	Liberty Interactive LLC (d/b/a LINTA)	None	Unsecured <sup>(10)</sup>	280.0 <sup>(11)</sup>
<b>8.250% LINTA Notes Due 2030</b>	The Bank of New York Mellon Trust Company, N.A. (Trustee)	8.250%	02/01/2030	Liberty Interactive LLC (d/b/a LINTA)	None	Unsecured <sup>(10)</sup>	504.0 <sup>(11)</sup>
<b>3.750% LINTA Exchangeable Notes Due 2030<sup>(12)(13)</sup></b>	The Bank of New York Mellon Trust Company, N.A. (Trustee)	3.750%	02/15/2030	Liberty Interactive LLC (d/b/a LINTA)	None	Unsecured <sup>(10)</sup>	413.0 <sup>(11)</sup>
<b>Total Unsecured Debt</b>							<b>\$ 1,484.0</b>
<b>Total Debt<sup>(14)</sup></b>							<b>\$ 6,530.0</b>

1) Adjusted Term SOFR + 1.625%, subject to a leverage-based pricing grid keyed to the Borrowers' consolidated net leverage ratio.  
2) RCF Credit Group Guarantors (Exhibit C2, 17 QVC, Inc. subsidiaries): Affiliate Investment, Inc.; Affiliate Relations Holdings, Inc.; AMI 2, Inc.; ER Marks, Inc.; Home Shopping Network en Espanol, L.P.; Home Shopping Network en Espanol, L.L.C.; HSN, Inc.; HSN Holding LLC; HSNi, LLC; Ingenious Designs LLC; NLG Merger Corp.; QVC Rocky Mount, Inc.; QVC San Antonio, LLC; QVC Global Holdings I, Inc.; QVC GCH Company, LLC; Ventana Television Holdings, Inc.; Ventana Television, Inc.  
3) The RCF and all QVC, Inc. Notes are equally and ratably (pari passu) secured by pledged QVC, Inc. equity pursuant to the Pledge Agreement dated June 16, 2009 (QRGI as pledgor; JPMorgan as Collateral Agent). No other assets pledged.  
4) In the 2021 Refinancing, the RCF lenders received an additional equity pledge of Cornerstone Brands, Inc., supplementing the QVC, Inc. and Zulily, LLC equity pledges already held under the prior credit agreement. Zulily was subsequently removed as Borrower and prepared for disposition under the 2022 Cash Management Plan.  
5) \$3,250M aggregate revolving commitments; \$2,900M drawn as of the Petition Date.  
6) \$235M letters of credit issued but undrawn as of the Petition Date (shown at face value); excluded from the Debtors' \$6.53B total funded debt. The LC subfacility provides for up to \$450M in aggregate commitments from certain Issuing Banks.  
7) QVC Notes Indenture Credit Group Guarantors (Exhibit C3, 18 QVC, Inc. subsidiaries): all 17 RCF Credit Group Guarantors plus QVC Global Corporate Holdings, LLC, which is itself an RCF co-Borrower.  
8) Issued under the 2024 QVC, Inc. Notes Indenture (September 25, 2024) in the 2024 Capital Contribution and Exchange, whereby QVC, Inc. exchanged 89% of the then-outstanding 4.750% / 4.375% Notes for new 6.875% Notes plus \$352M cash (\$75M QVC, Inc. cash; \$277M LINTA capital contribution). The 4.750% (\$44M) and 4.375% (\$72M) Notes are residual stubs.  
9) 6.375% 2067 Notes listed on NYSE as QVCD; 6.250% 2068 Notes listed on NYSE as QVCC.  
10) LINTA Notes were originally issued by Liberty Media Corporation (now Liberty Interactive LLC, d/b/a LINTA) under the LINTA Notes Indenture dated July 7, 1999. Not guaranteed by QVC, Inc. or any other party; structurally subordinated to all QVC-level secured and guaranteed obligations.  
11) Original issuance vs. amounts outstanding: 8.500% Notes ~\$500M / \$287M; 4.000% Exchangeables ~\$869M / \$280M; 8.250% Notes ~\$1B / \$504M; 3.750% Exchangeables ~\$1B / \$413M.  
12) PHONES (participating hybrid option note exchangeable securities). The 4.000% 2029 and 3.750% 2030 Notes are exchangeable, at holder's option, for the value of a certain number of shares of Sprint Corporation (or its successor T-Mobile US following the 2020 acquisition) and Lumen Technologies common stock. LINTA may settle in cash, reference shares, or a combination. Failure to deliver within 10 trading days (\$1M) or 15 (>\$1M; 5-day avg closing price) triggers an Event of Default.  
13) CDS exposures disclosed alongside long holdings: Whitebox holds \$35.85M of 3.750% LINTA Exchangeables in respect of a credit default swap; Schonfeld discloses \$6M exposure to a LINTA Notes CDS instrument.  
14) Total Debt reflects funded debt only. Excludes \$1,272M of QVCG 8.0% Series A Cumulative Redeemable Preferred Stock (NASDAQ: QVCGP), with mandatory redemption scheduled for March 15, 2031. Quarterly cash dividends suspended in June 2025, triggering the contractual rate step-up from 8.000% to 9.500% PIK.