Debtors' Prepetition Obligations

USD in Millions — *As of May 26, 2026*

Debt Instrument	Agent / Lender	Rate	Maturity	Borrowers	Guarantors / Obligors	Security	Amount Outstanding
Secured Debt:							
Revolving Credit Facility							
Closing Date Revolving Loans ($300M)	Deutsche Bank AG (Agent)	SOFR + 2.25% or Base + 1.25%[1]	02/02/2028	Trinseo Holding, Trinseo Materials	RCF Guarantors[2]	First priority pledge of equity in the RCF Borrowers and certain subsidiaries; first lien on substantially all assets of the RCF Borrowers and Guarantors	$ 348.0 [3]
2026 Incremental Revolving Loans ($75M)		SOFR + 9% PIK or Base + 8% PIK					
2028 OpCo Term Loans[4][5]	Deutsche Bank AG (Agent)	SOFR + 2.5% or Base + 1.5%	05/03/2028	Trinseo Holding, Trinseo Materials	OpCo Guarantors[2]	Second lien on substantially all assets of OpCo Borrowers and Guarantors[6]	716.0
Super HoldCo 1L Term Loans[5]	Alter Domus (US) LLC (Agent)	SOFR + 8.50% or Base + 7.5%[7]	05/03/2028	Trinseo Luxco Finance, Trinseo NA Finance SPV LLC	Trinseo PLC, Trinseo NA Finance LLC, Altuglas LLC, Aristech Surfaces LLC, Non-Debtor foreign subsidiary guarantors[2][8]	First lien on equity interests and substantially all assets of Super HoldCo Borrowers, including intercompany loan receivables[6][9][10]	1,266.0 [11]
2L 2029 Notes[5][12]	The Bank of New York Mellon (Trustee), Alter Domus (US) LLC (Collateral Agent)	7.625%	05/03/2029	Trinseo Luxco Finance, Trinseo NA Finance SPV LLC	Trinseo PLC, Trinseo NA Finance LLC, Altuglas LLC, Aristech Surfaces LLC, Non-Debtor foreign subsidiary guarantors[2][8]	Second lien on substantially all assets of Issuers and certain subsidiaries[6][9]	390.0
Total Secured Debt							**$ 2,720.0** [13]
Other Obligations:							
General Unsecured Trade Claims	Various trade creditors	N/A	N/A	Debtors	Not specified	Unsecured	32.4
Total Other Obligations							**$ 32.4**
Total Debt							**$ 2,752.4**

1) SOFR + 2.25% or Base rate + 1.25% per annum for loans denominated in Dollars and at a rate of EURIBOR + 2.25% or Base Rate + 1.25% for loans denominated in Euros.
2) See the Organizational Chart for the specific guarantor entities.
3) Excludes $34M of letters of credit outstanding under the $60M LC sub-facility.
4) The 2023 intercompany loans and 2025 intercompany loans are captured in the Super HoldCo facility and 2L 2029 Notes and are excluded from the cap table.
5) Prior to the Petition Date, the Company entered into a series of amendments, waivers, and forbearances across all major debt facilities — including the RCF, OpCo Credit Agreement, Super HoldCo 1L Credit Agreement, and Securitization Program — primarily in March and April 2026, temporarily waiving lender rights to accelerate or enforce collateral following non-payment of interest under the Super HoldCo 1L, OpCo Credit Agreement, and 2L 2029 Notes.
6) Lien priorities across all secured tranches are governed by (a) the OpCo-Super HoldCo Intercreditor and Subordination Agreement and (b) the Super HoldCo 1L-2L Intercreditor Agreement, both dated January 17, 2025. On OpCo Obligor collateral (excluding Trinseo Europe GmbH): RCF ranks first, OpCo Term Loans second. On Super HoldCo Obligor collateral (excluding Trinseo Europe GmbH): 1L Term Loans rank first, 2L Notes second. On North American Trinseo Europe GmbH IP (including Aristech Surfaces LLC and Altuglas LLC IP): Super HoldCo 1L first, 2L Notes second. On Trinseo Europe GmbH Specified Foreign Guarantor IP and property: RCF first, Super HoldCo 1L second, 2L Notes third, OpCo fourth. On all other Trinseo Europe GmbH collateral: RCF first, OpCo second, Super HoldCo 1L third, 2L Notes fourth.
7) Includes an option to pay a portion in kind.
8) Certain non-U.S. non-Debtor affiliates provided guarantees (initially limited by amount) for the Super HoldCo 1L Term Loans. In connection with the 2025 Refinancing, these foreign guarantees were amended and restated to be fully secured guarantees covering both the Super HoldCo 1L Term Loans and the 2L 2029 Notes.
9) The Company's 50% interest in AmSty was transferred to a Super HoldCo co-borrower in connection with the 2023 Refinancing. 100% of net proceeds from any future AmSty sale must be applied to repay the Super HoldCo 1L Term Loans, ring-fencing this asset for the Super HoldCo 1L creditor group.
10) In connection with the 2025 Refinancing, Aristech Surfaces LLC and Altuglas LLC were designated as unrestricted subsidiaries, released from OpCo guarantees, and pledged as additional collateral securing the Super HoldCo 1L Term Loans and 2L 2029 Notes — effectively transferring value from the OpCo to the Super HoldCo collateral package.
11) Comprises Tranche A (~$129M original), Tranche B (~$948M original), and Tranche C ($115M original, added January 17, 2025). All tranches share the same rate and maturity. Outstanding balance of ~$1,266M includes capitalized PIK interest.
12) Issued January 17, 2025 in exchange for ~$446.5M aggregate principal amount of unsecured 2029 notes (the 'Old 2029 Notes') at OpCo.
13) The Securitization Program ($145M outstanding, SOFR+475bps, January 2028 maturity) is excluded as borrowings are obligations of Styron Receivables Funding Designated Activity Company, a non-Debtor SPV, with underlying receivables not constituting estate assets.