

Debtors' Prepetition Obligations

USD in Millions

As of June 03, 2026

| Debt Instrument | Agent / Lender | Rate | Maturity | Borrowers | Guarantors / Obligors | Security | Amount Outstanding |
|---|--|-------------------------------|------------|--------------|---|--|---------------------|
| <i>Secured Debt:</i> | | | | | | | |
| Bridge Facility Delayed Draw Term Loans (\$40.5 million) | Acquiom Agency Services LLC (Agent) ⁽¹⁾ | Adj. SOFR + 1.50% + 6.25% PIK | 10/15/2026 | Inotiv, Inc. | Subsidiary Guarantors ⁽²⁾ | First lien on substantially all of the Company's and its domestic subsidiaries' assets ⁽³⁾⁽⁴⁾ | \$ 40.5 |
| First Lien Term Loans ⁽⁵⁾⁽⁶⁾ (\$275.5 million) | Acquiom Agency Services LLC (Agent) ⁽¹⁾ | Adj. SOFR + 6.50% + 0.25% PIK | 11/05/2026 | Inotiv, Inc. | Subsidiary Guarantors ⁽²⁾ | First lien on substantially all of the Company's and its domestic subsidiaries' assets ⁽⁴⁾ | 274.9 |
| Second Lien PIK Notes ⁽⁷⁾ (\$22.6 million) | U.S. Bank Trust Company, N.A. (Trustee & Agent) | 15.0% PIK | 02/04/2027 | Inotiv, Inc. | Subsidiary Guarantors ⁽²⁾ | Second lien on substantially all of the Company's and its domestic subsidiaries' assets ⁽⁴⁾ | 28.3 |
| DOJ Settlement Fine | United States Department of Justice (Secured Creditor) | 4.18% | 06/03/2028 | N/A | Inotiv, Inc., Envigo Global Services, Inc., Envigo RMS, LLC | Third lien on substantially all assets of the DOJ Settlement Parties | 13.3 ⁽⁸⁾ |
| Total Secured Debt | | | | | | | \$ 357.0 |
| <i>Other Obligations:</i> | | | | | | | |
| Unsecured Convertible Notes (\$140 million) | U.S. Bank National Association (Trustee) | 3.25% | 10/15/2027 | Inotiv, Inc. | BAS Evansville, Inc. | Unsecured | 131.7 |
| General Unsecured Claims | General Unsecured Creditors | N/A | N/A | The Debtors | N/A | Unsecured | 21.9 ⁽⁹⁾ |
| Total Other Obligations | | | | | | | \$ 153.6 |
| Total Debt | | | | | | | \$ 510.6 |

1) Acquiom Agency Services LLC succeeded Jefferies Finance LLC as administrative agent and collateral agent under the Prepetition First Lien Credit Agreement.

2) BAS Evansville, Inc., BASi Gaithersburg, LLC, Bronco Research Services, LLC, Envigo Bioproducts, Inc., Envigo Global Services, Inc., Envigo Holding I, Inc., Envigo New Holdco, LLC, Envigo RMS, LLC, Envigo RMS B.V., Inc., ERPP, Inc., Histion, LLC, Inotiv Boulder, LLC, Inotiv LAMS West, Inc., Inotiv Nashville, LLC, Inotiv Research Models, LLC, Integrated Laboratory Systems, LLC, and Seventh Wave Laboratories, LLC. The Ninth Amendment (May 14, 2026) also required Precisium Solutions, LLC to join the Prepetition First Lien Credit Agreement as a guarantor.

3) Bridge Facility Delayed Draw Term Loans have payment priority over the other Prepetition Secured Loans (First Lien Term Loans) per the Prepetition Secured Loan Credit Agreement.

4) Collateral under the first and second lien packages extends to substantially all domestic assets and owned real property of the Company and its domestic subsidiaries. Foreign operating affiliates conducting the European RMS business are outside the U.S. collateral package.

5) The \$15M Initial Revolving Facility under the Prepetition First Lien Credit Agreement was terminated in full pursuant to the Ninth Amendment (May 14, 2026).

6) First Lien Term Loans comprise: \$165M Initial Term Loan Facility, \$35M Initial Delayed Draw Term Loan Facility, \$40.5M 2022 Incremental Term Loan Facility, and \$35M 2022 Incremental Delayed Draw Term Loan Facility. The 2022 Incremental Term Loan funded the acquisition of Orient BioResource Center, Inc.

7) In September 2024, the Company issued \$22.6 million in aggregate principal amount of 15.00% Senior Secured Second Lien PIK Notes due 2027 in exchange for \$17.0 million in cash and the cancellation of approximately \$8.3 million of Unsecured Convertible Notes due 2027, with \$0.6 million issued to the structuring agent as a fee.

8) Original DOJ Fine was \$22.0 million, payable in annual installments of \$5.0 million on or before each of June 3, 2025, June 3, 2026, and June 3, 2027, and \$7.0 million on or before June 3, 2028. Interest at 4.18% (the weekly average 1-year constant maturity Treasury yield for the calendar week preceding sentencing) accrues on the unpaid balance and is payable in a lump sum on June 3, 2028. An additional \$6.5 million was required to be paid to third parties (Virginia Animal Fighting Task Force: \$1.1 million; Humane Society of the United States: \$1.9 million; National Fish and Wildlife Foundation: \$3.5 million) on or before June 3, 2024.

9) General Unsecured Claims of approximately \$21.9 million represent accounts payable to vendors, suppliers, and trade counterparties, before application of setoffs, credits, or deductions. Under the Plan, General Unsecured Creditors are unimpaired.